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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND

ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Raily Aesthetic Medicine International Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes that certain amendments be made to the existing second amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) to, among other things, (i) bringing the Existing Memorandum and Articles of Association in line with amendments made to the Listing Rules and the applicable laws of the Cayman Islands, including the proposed uncertificated securities market regime issued by the Stock Exchange; and (ii) making other consequential and housekeeping changes (the “**Proposed Amendments**”). Accordingly, the Board proposes to adopt the third amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association. The Proposed Amendments and the adoption of the New Memorandum and Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming annual general meeting of the Company (the “**2026 AGM**”) and, if approved, will become effective upon such approval.

A circular containing, among other things, details of the Proposed Amendments brought about by the adoption of the New Memorandum and Articles of Association and a notice convening the 2026 AGM will be despatched to the Shareholders in due course.

By Order of the Board

Raily Aesthetic Medicine International Holdings Limited

Mr. Fu Haishu

Chairman and Executive Director

Hangzhou, the PRC, 8 April 2026

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; and Dr. Lin Hai, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.